



Genesis Trust

Originator: Toronto-Dominion Bank, The
Collateral: Secured lines of credit
Credit Enhancement: Excess Spread, 3.9% Subordination
Program Size: 2006-2: \$850 million
 2006-4: \$600 million
Lead Underwriter: TD Securities Inc.

Debt Name	Original Balance	Current Balance	Coupon	Expected Maturity	Legal Maturity	Current Rating
2006-2: Class A	821,655,000	821,655,000	4.245%	Sep 15, 2011	Sep 17, 2018	AAA (sf)
2006-2: Class B	17,100,000	17,100,000	4.434%	Sep 15, 2011	Sep 17, 2018	AA (sf)
2006-2: Class C	16,245,000	16,245,000	4.534%	Sep 15, 2011	Sep 17, 2018	A (sf)
2006-4:	600,000,000	600,000,000	Floating	Sep 15, 2011	Sep 15, 2018	AAA (sf)

Month	Pool Balance	Debt Balance	Payment Rate	Net Loss Rate
Sep-2010	8,215,886,721	1,455,000,000	4.94%	0.04%
Aug-2010	8,315,161,872	1,455,000,000	4.68%	0.03%
Jul-2010	8,390,736,603	1,455,000,000	5.12%	0.00%
Jun-2010	8,513,707,738	1,455,000,000	5.49%	0.01%
May-2010	8,635,778,357	1,455,000,000	5.33%	0.00%
Apr-2010	8,764,167,350	1,455,000,000	5.57%	0.00%
Mar-2010	8,905,200,439	1,455,000,000	5.56%	0.00%
Feb-2010	9,040,865,166	2,455,000,000	4.15%	0.01%
Jan-2010	9,112,811,463	2,455,000,000	4.52%	0.01%
Dec-2009	9,212,850,912	2,455,000,000	5.23%	0.01%
Nov-2009	9,345,432,981	2,455,000,000	8.46%	0.00%
Oct-2009	9,777,379,564	2,855,000,000	7.43%	0.01%
Sep-2009	10,125,807,749	2,455,000,000	5.40%	0.01%
Aug-2009	10,282,533,659	2,455,000,000	4.21%	0.01%
Jul-2009	10,341,968,857	2,455,000,000	4.62%	0.01%
Jun-2009	10,408,719,730	2,455,000,000	5.38%	0.01%
May-2009	10,525,445,788	2,455,000,000	4.07%	0.01%
Apr-2009	10,559,377,464	3,000,000,000	3.89%	0.01%
Mar-2009	10,559,867,008	3,000,000,000	4.01%	0.01%
Feb-2009	10,571,524,036	2,455,000,000	10.31%	0.01%
Jan-2009	11,258,583,284	2,455,000,000	3.97%	0.00%
Dec-2008	11,300,377,445	2,455,000,000	4.37%	0.00%
Nov-2008	11,331,789,981	2,455,000,000	4.41%	0.00%
Oct-2008	11,392,360,995	2,455,000,000	5.51%	0.00%

Genesis Trust (continued)

