



Genesis Trust

Originator: Toronto-Dominion Bank, The
Collateral: Secured lines of credit
Credit Enhancement: Excess Spread, 3.9% Subordination
Program Size: 2006-2: \$850 million
 2006-4: \$600 million
Lead Underwriter: TD Securities Inc.

Debt Name	Original Balance	Current Balance	Coupon	Expected Repayment	Legal Maturity	Current Rating
2006-2: Class A	821,655,000	821,655,000	4.245%	Sep 15, 2011	Sep 17, 2018	AAA (sf)
2006-2: Class B	17,100,000	17,100,000	4.434%	Sep 15, 2011	Sep 17, 2018	AA (sf)
2006-2: Class C	16,245,000	16,245,000	4.534%	Sep 15, 2011	Sep 17, 2018	A (sf)
2006-4:	600,000,000	600,000,000	Floating	Sep 15, 2011	Sep 15, 2018	AAA (sf)

Month	Pool Balance	Debt Balance	Payment Rate	Net Loss Rate	Excess Spread 2006-2	Excess Spread 2006-4
Mar-2011	7,564,315,910	1,455,000,000	5.29%	0.01%	1.06%	1.01%
Feb-2011	7,671,266,691	1,455,000,000	4.74%	0.00%	1.22%	1.16%
Jan-2011	7,756,322,192	1,455,000,000	4.74%	0.01%	1.30%	1.25%
Dec-2010	7,849,469,333	1,455,000,000	5.35%	0.01%	1.35%	1.30%
Nov-2010	7,974,235,986	1,455,000,000	5.34%	0.02%	1.33%	1.29%
Oct-2010	8,091,574,073	1,455,000,000	5.07%	0.04%	1.31%	1.27%
Sep-2010	8,215,886,721	1,455,000,000	4.94%	0.04%	1.31%	1.27%
Aug-2010	8,315,161,872	1,455,000,000	4.68%	0.03%	1.33%	1.28%
Jul-2010	8,390,736,603	1,455,000,000	5.12%	0.00%	1.35%	1.30%
Jun-2010	8,513,707,738	1,455,000,000	5.49%	0.01%	1.35%	1.30%
May-2010	8,635,778,357	1,455,000,000	5.33%	0.00%	1.35%	1.31%
Apr-2010	8,764,167,350	1,455,000,000	5.57%	0.00%	1.34%	1.30%
Mar-2010	8,905,200,439	1,455,000,000	5.56%	0.00%	1.35%	1.31%
Feb-2010	9,040,865,166	2,455,000,000	4.15%	0.01%	1.35%	1.31%
Jan-2010	9,112,811,463	2,455,000,000	4.52%	0.01%	1.35%	1.30%
Dec-2009	9,212,850,912	2,455,000,000	5.23%	0.01%	1.34%	1.30%
Nov-2009	9,345,432,981	2,455,000,000	8.46%	0.00%	1.35%	1.31%
Oct-2009	9,777,379,564	2,855,000,000	7.43%	0.01%	1.34%	1.30%
Sep-2009	10,125,807,749	2,455,000,000	5.40%	0.01%	1.35%	1.31%
Aug-2009	10,282,533,659	2,455,000,000	4.21%	0.01%	1.34%	1.29%
Jul-2009	10,341,968,857	2,455,000,000	4.62%	0.01%	1.35%	1.31%
Jun-2009	10,408,719,730	2,455,000,000	5.38%	0.01%	1.34%	1.30%
May-2009	10,525,445,788	2,455,000,000	4.07%	0.01%	1.34%	1.30%
Apr-2009	10,559,377,464	3,000,000,000	3.89%	0.01%	1.35%	1.31%



Genesis Trust (continued)

Note:

The August 2010 Net Loss Ratio, 2006-2 3-Month Excess Spread and 2006-4 3-Month Excess Spread were revised.



Genesis Trust (continued)

